

**NOTICE OF SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE
HM METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the HM Metropolitan District No. 2 (the “**District**”), in the City of Aurora, Adams County, Colorado, will conduct a special meeting on Wednesday, October 7, 2020 at 3:00 p.m., at the offices of L.C. Fulenwider, Inc., 1125 Seventeenth Street, Suite 2500, Denver, Colorado 80202. **Although at least one individual will be physically present at the meeting location, due to concerns regarding the spread of the Coronavirus (COVID-19) and the benefits to the control of the spread of COVID-19 by limiting in-person contact, the meeting will also be held via zoom video-enabled web conference and telephone conference. Those wishing to join the meeting via zoom video-enabled web conference should contact Chanda Thomsen at 1-303-592-4380 to obtain the link, or may access the link directly using the information below:**

<https://zoom.us/j/95503649738?pwd=NmN5M2FaUFhZNWcwc2NMRlpBdW40UT09>

Find your local number: <https://zoom.us/u/aeLiB8HzlV>

Those wishing to attend the meeting via telephone conference may call in to the conference bridge at 1-669-900-9128, and when prompted, dial the Meeting ID 955 0364 9738, Conference Password of 404538 #.

At such meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board of the District will consider adoption of a Resolution authorizing the execution and delivery by the District of a Capital Pledge Agreement with the 64th Ave. ARI Authority (the “**Authority**”), Colorado International Center Metropolitan District No. 6 (“**CIC District No. 6**”), Colorado International Center Metropolitan District No. 7 (“**CIC District No. 7**”), Colorado International Center Metropolitan District No. 8 (“**CIC District No. 8**”), Colorado International Center Metropolitan District No. 9 (“**CIC District No. 9**”), Colorado International Center Metropolitan District No. 10 (“**CIC District No. 10**”), Colorado International Center Metropolitan District No. 11 (“**CIC District No. 11**”), Velocity Metropolitan District No. 4 (“**Velocity District No. 4**”), Velocity Metropolitan District No. 5 (“**Velocity District No. 5**”), Velocity Metropolitan District No. 6 (“**Velocity District No. 6**”), and, together with UMB Bank, n.a. as Trustee, pursuant to which the District will be obligated to impose an ad valorem property taxes (in the form of the ARI Mill Levy) for payment of the obligations issued by the Authority, including its Special Revenue Bonds, Series 2020, in a maximum aggregate principal amount of up to \$27,000,000; and the execution and delivery by the District of certain other related financing documents in connection therewith; authorizing incidental action; and repealing prior inconsistent actions.

Also at such meeting, the Board will take up such other business as may be before the Board, including the items listed on the attached Agenda. The meeting is open to the public, and members of the public are encouraged to participate by video-enabled web conference or telephone.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such general obligation indebtedness may be commenced more than thirty days after the authorization of such indebtedness pursuant to the aforementioned

resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by the order of the Board.

HM METROPOLITAN DISTRICT NO. 2

By: /s/ Rick Wells
President of the Board of Directors of the
District

I, Kathy Suazo, hereby certify that a copy of the foregoing Notice of Special Meeting was posted on the District website at least 24 hours prior to the meeting.

Kathy Suazo

HM METROPOLITAN DISTRICT NO. 2
 8390 E. Crescent Parkway, Suite 300
 Greenwood Village, Colorado 80111
 Phone: 303-779-5710

NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	Wednesday, October 7, 2020
TIME:	3:00 p.m.
PLACE:	The Offices of L.C. Fulenwider, 1125 Seventeenth Street, Suite 2500, Denver, Colorado DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT BOARD MEETING WILL BE HELD BY ZOOM WITH ONE PERSON BEING PRESENT AT THE PHYSICAL LOCATION. IF YOU WOULD LIKE TO ATTEND THIS MEETING PLEASE ACCESS THE MEETING USING THE FOLLOWING INFORMATION:
ACCESS:	<u>Join Zoom Meeting:</u> https://zoom.us/j/95503649738?pwd=NmN5M2FaUFhZnWcwc2NMRlpBdW40UT09 Find your local number: https://zoom.us/u/aeLiB8HzlV Meeting ID: 955 0364 9738 Password: 404538

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Rick Wells	President	May, 2023
Mark Throckmorton	Secretary	May, 2022
Marcia Lujan	Treasurer	May, 2022
Ferdinand Belz	Assistant Secretary	May, 2023
Blake Fulenwider	Assistant Secretary	May, 2022

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest and confirm quorum.

B. Approve agenda; confirm location of meeting and posting of meeting notices.

C. Public comment.

II. FINANCIAL MATTERS

A. Conduct Public Hearing to Consider Amendment to 2020 Budget; Consider Adoption of Resolution No. 2020-10-01 to Amend 2020 the Budget (to be distributed).

III. LEGAL MATTERS

A. Consider adoption of Resolution authorizing the execution and delivery by the District of a Capital Pledge Agreement with the 64th Ave. ARI Authority (the “**Authority**”), Colorado International Center Metropolitan District No. 6 (“CIC District No. 6”), Colorado International Center Metropolitan District No. 7 (“CIC District No. 7”), Colorado International Center Metropolitan District No. 8 (“CIC District No. 8”), Colorado International Center Metropolitan District No. 9 (“CIC District No. 9”), Colorado International Center Metropolitan District No. 10 (“CIC District No. 10”), Colorado International Center Metropolitan District No. 11 (“CIC District No. 11”), Velocity Metropolitan District No. 4 (“Velocity District No. 4”), Velocity Metropolitan District No. 5 (“Velocity District No. 5”), Velocity Metropolitan District No. 6 (“Velocity District No. 6”), and, together with UMB Bank, n.a. as Trustee, pursuant to which the District will be obligated to impose an ad valorem property taxes (in the form of the ARI Mill Levy) for payment of the obligations issued by the Authority, including its Special Revenue Bonds, Series 2020, in a maximum aggregate principal amount of up to \$27,000,000; and the execution and delivery by the District of certain other related financing documents in connection therewith; authorizing incidental action; and repealing prior inconsistent actions (to be distributed).

B. Discuss and consider approval of the Intergovernmental Facilities Funding and Reimbursement Agreement – Districts Funding Deposit and Project Budget Shortfall, by and between the 64th Ave. ARI Authority, L.C. Fulenwider, Inc. and the District (enclosed).

C. Discuss and consider approval of Intergovernmental Facilities Funding and Reimbursement Agreement – Pre-Bond Construction Projects by and between the 64th Ave. ARI Authority, L.C. Fulenwider, Inc. and the District (enclosed).

D. Ratify approval of the 2020 Operation Funding Agreement (“OFA”) between the between the District and L.C. Fulenwider, Inc. (enclosed).

E. Ratify approval of the 2020 Facilities Funding and Reimbursement Agreement (“FFA”) between the District and L.C. Fulenwider, Inc. (enclosed).

IV. CONSTRUCTION MATTERS

A. Other.

V. OTHER BUSINESS

VI. ADJOURNMENT
