

HM METROPOLITAN DISTRICT NO. 2
("Districts")

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Greenwood Village, CO 80111
Phone: 303-779-5710

www.hmmetrodistricts.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	October 18, 2021
TIME:	11:00 a.m.
LOCATION:	<u>DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING WILL BE HELD BY VIDEO/TELEPHONIC MEANS WITHOUT ANY INDIVIDUALS (NEITHER DISTRICT REPRESENTATIVES NOR THE GENERAL PUBLIC) ATTENDING IN PERSON.</u>
ACCESS:	You can attend the meeting in any of the following ways: <ol style="list-style-type: none">1. To attend via Microsoft Teams Videoconference, e-mail Kathy.suazo@claconnect.com to obtain a link to the videoconference.2. To attend via telephone, dial 720-547-5281 and enter the following additional information:<ol style="list-style-type: none">a. Meeting ID: 793 687 075#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Rick Wells	President	May, 2023
Mark Throckmorton	Secretary	May, 2022
Marcia Lujan	Treasurer	May, 2022
Ferdinand Belz	Assistant Secretary	May, 2023
Blake Fulenwider	Assistant Secretary	May, 2022

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting and posting of meeting. Approve agenda.

C. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

D. Review and consider approval of minutes of the September 1, 2021 Special Board Meeting (enclosure).

II. FINANCIAL MATTERS

A. Review 2022 Draft Budget (enclosure).

III. LEGAL MATTERS

A. Conduct Public Hearing on Petition for Exclusion of approximately 0.009 acres of real property out of the boundaries of HM Metropolitan District No. 2 and consider adoption of Resolution No. 2021-10-__; Resolution for Exclusion of Real Property (enclosures: Petition and Resolution).

B. Conduct Public Hearing on Petition for Inclusion of approximately 0.231 acres of real property into the boundaries of HM Metropolitan District No. 2 and consider adoption of Resolution No. 2021-10-__; Resolution for Inclusion of Real Property (enclosures: Petition and Resolution).

C. Consider approval of the engagement of Ballard Spahr LLP as bond counsel, and authorize taking any action necessary in connection therewith (enclosure).

D. Consider approval of the engagement of Thompson Coburn LLP as disclosure counsel, and authorize taking any action necessary in connection therewith (enclosure).

E. Consider approval of the engagement of Piper Sandler & Co. for underwriting services, and authorize taking any action necessary in connection therewith (enclosure).

F. Consider engagement of CliftonLarsonAllen LLP for financial forecasting services, and authorize taking any action necessary in connection therewith (enclosure).

G. Consider engagement of THK Associates, Inc. for market study services, and authorize taking any action necessary in connection therewith.

H. Discuss 2021 Bond issuance and consider any actions necessary therewith.

IV. MANAGER MATTERS

A. Other.

V. CAPITAL IMPROVEMENTS

A. Other.

VI. CONSTRUCTION MATTERS

- A. Discuss 2021 development/construction outlook.

VII. OTHER BUSINESS

- A. Other.

VIII. ADJOURNMENT

The next regular meeting is scheduled for December 1, 2021 at 2:00 p.m.